



# FEDERAL DEMONSTRATION PARTNERSHIP

Redefining the Government & University Research Partnership

## **Wednesday 22nd, 2024**

### **5:00-7:00: Opening Reception**

Join us for light refreshments and drinks as we kick off our May 2024 meeting.

Location: Palm Court Ballroom

- New members: The Membership Committee will have a designated cocktail table designated for new members. At this table, you can chat with current FDP volunteers and learn more about the organization.

## **Thursday 23rd, 2024**

*Breakfast will be served outside the East & State room from 7:30 to 9:00 AM. Coffee, tea, and water will be offered all day outside the East & State room.*

### **8:00-10:00: Opening Remarks & Federal Agency Updates**

Welcome to the first session of our meeting. Our Cochairs (Alex Albinak and Michele Masucci) and our Executive Director (Maria Koszalka) will kick off the day with opening remarks before passing the microphone to our federal partners for agency updates.

Speakers: Federal Agency Representatives

Location: East & State Room

Tracks: #federalupdates, #Q&A, #reducingadminburden

Audience: Everyone

### **10:15-12:00: OMB/UG Updates**

Description: OMB Updates

Audience: Everyone

Location: East & State Room

Speakers: Deirdre Harrison, Deputy Controller, Office of Management and Budget and Steven Mackey, Policy Analyst, Office of Management and Budget.

Hashtags: #OMB

### **12:00-1:00: Lunch**

Lunch will be served from 11:30-1:00 PM outside the East & State room. Please grab a lunch box and find a seat in any of our available rooms. *There are several groups with lunch meetings, the locations for these meetings are below.*

- 1) **Federal Sponsor Meeting (for federal staff only):** Please join the Executive Director, our Cochairs, and our Lead Federal Representative, Michelle Bulls, as we discuss how agencies can work with the FDP to reduce administrative burden.  
Audience: Federal Members Only  
Location: Chinese Room
- 2) **Faculty Reception:** Please join the Faculty Steering Committee for an informal lunch discussion.  
Audience: All FDP Members are Welcome  
Location: Senate Room



# FEDERAL DEMONSTRATION PARTNERSHIP

## Redefining the Government & University Research Partnership

- 3) **FDP Data Stewardship Updates and Feedback Session** (*This session runs from 12:00-2:00*): FDP Data Stewardship will provide an update on their efforts, including an update from the FDP DTUA group on new templates. We will also have time for attendees to bring forth issues, concerns or comments they are experiencing or would like to see addressed by FDP.  
Audience: Administrative and Faculty Representatives  
Location: Palm Court Room  
Moderators/Presenters: Jennifer Murphy – Brown University, Christopher Martin – Rutgers University, Diana Boeglin – University of Iowa, Kris McNitt – Pennsylvania State University  
Hashtags: #Data, #Contracts, #Privacy

### **1:00-2:15: Concurrent Sessions**

#### **1) Foreign Influence Working Group: Research Security Updates**

Description: This session will cover the latest updates from our federal partners on research security topics of interest, including the status of release of the final Research Security Standards, the NSF-funded SECURE Center, the research training modules, plans for agency adoption (beyond NSF) of the Common forms, testing and implementation of the July 2024 portal for reporting foreign gifts/grants over \$50K from countries of concerns, risk rubric updates, risk mitigation reviews, any special agency required terms and conditions, and any special legislative actions still under consideration at that time. Representatives from DoD, Dept. of Energy, NIH, and NSF will be attending to provide in-person updates.

Audience: Administrators and Faculty Representatives

Location: East & State Room

Speakers/Moderators: Pamela Webb- University of Minnesota, Jim Luther- Yale University, TBD - Representatives from DOD, Dept. of Energy, NIH, NSF

Hashtags: #foreigninfluence, #scienceandsecurity, #FIWG

#### **2) NIH Common Fund Complimentarie/ARIE**

Description: TBD

Audience: Administrators and Faculty Representatives

Location: Chinese Room

Moderators/Presenters: TBD

Hashtags: TBD

### **2:30-3:45: Concurrent Sessions**

#### **1) Research Security Subcommittee**

Description: TBD

Audience: TBD

Location: East & State

Moderators/Speakers: Lisa Nicholls- University of Michigan, Mark Sweet- University of Wisconsin, Madison, Doug Backman - University of Central Florida.

Hashtags: TBD

#### **2) Faculty Forum**



# FEDERAL DEMONSTRATION PARTNERSHIP

## Redefining the Government & University Research Partnership

Description: At this session we will discuss the administrative burden that Faculty members face when doing research.

Audience: Faculty Representatives

Location: Palm Court Room

Moderators/Speakers: Michele Masucci

Hashtags: #facultyburden

### **3) Finance, Auditing, and Costing Updates**

Description: TBD

Audience: Faculty Representatives

Location: District Ballroom

Moderators/Speakers: Christi Keene- University of Chicago and Michelle Bulls- NIH

Hashtags: TBD

### **4:00-5:00: Concurrent Sessions**

#### **1) NIH Data Management & Sharing Pilot**

Description: TBD

Audience: Faculty Representatives

Location: East & State Room

Moderators/Speakers:

Hashtags: Christi Keene- University of Chicago, Melissa Korf- Harvard Medical School, Jim Luther- Yale University, and Michelle Bulls- NIH

#### **2) FDP Expanded Clearinghouse Subcommittee Updates**

Description: The Subrecipient Monitoring Tools Working Group will provide an update on the Non-Single Audit Profile Pilot and the revised Risk Assessment Questionnaire. The FDP Expanded Clearinghouse Subcommittee will review the status of the COI questions and a proposed revision to the FAR 9.5 question. The group will also engage in discussion on a variety of topics related to subrecipient monitoring and administrative burden.

Presenters/Moderators: Robert Prentiss, Yale University, Tyra Darville-Layne, Northwestern University, Walker Pheil, The Salk Institute for Biological Studies.

Audience: Administrative Representatives

Location: Palm Court Room

Hashtags: #NSAPPilot, #RiskAssesmentQuestionnaire, #ConflictofInterest

### **5:00-7:00: Reception**

Please join us for appetizers and drinks as you get to know your fellow FDP members.

Location: Grand Ballroom

- New members: The Membership Committee will have a designated cocktail table designated for new members. At this table, you can chat with current FDP volunteers and learn more about organization.

### **Friday 24th, 2024**

*Breakfast will be served from 7:30-9:00 in front of the East & State room.*



# FEDERAL DEMONSTRATION PARTNERSHIP

Redefining the Government & University Research Partnership

## **8:00-9:15: Concurrent Sessions**

### **1) Subawards**

Description: The Subawards Subcommittee will provide final updates and reminders about the 2024 template and FAQ/Guidance revisions. We will discuss feedback from Members and/or foreign subrecipients related to the implementation of NIH NOT-OD-23-182. We will discuss the potential impact of other federal policies on subawards (i.e. Malign Foreign Talent Programs) and explore which topics the Subawards Subcommittee should take on next. We will introduce new Co-Chairs and discuss other volunteer opportunities.

Audience: Administrative Representatives who are involved in subaward management, monitoring, and risk assessments.

Location: East & State Room

Moderators/Presenters: Kevin Ritchie -Harvard Medical School

Additional Materials: [Subaward Templates and Tools](#)

Hashtags: #FAQ/Guidance #malignforeigntalent #ForeignSubrecipients

### **3) Defining and Addressing Burden: Theory, Research, and Practice**

Description: The session will include a discussion of a possible project proposal that would involve multiple FDP committees related to understanding and minimizing the added burden on institutions and researchers associated with the changing reporting requirement for researcher profiles. Reducing burden in enhanced reporting requirements will be linked to the general issue of increasing security and integrity in funded research. Feedback and interest in participating will be solicited from the audience.

Audience: Administrators and Faculty Representatives

Location: Chinese Room

Moderator/Presenters: Steven Post - University of Arkansas for Medical Sciences, Mark Haselkorn- University of Washington, David Driesbach - Florida International University, Lori Schultz- University of Texas San Antonio.

Hashtags: #researchsecurity #FACT #SciENcv

## **9:30-10:30: Concurrent Sessions**

### **1) Faculty Business Meeting**

Description: At this session, we will continue our discussion on the Faculty Workload Survey.

Audience: Faculty Representatives

Location: Senate

Moderator/Presenters: Michele Masucci- University of Maryland System

Hashtags: TBD

### **2) Uniform Guidance Discussion**

Description: This session is for all who are interested in discussing the UG changes and sharing thoughts on implementations at your institutions, particularly in light of the OMB presentation.



## FEDERAL DEMONSTRATION PARTNERSHIP

Redefining the Government & University Research Partnership

Audience: Administrative Representatives

Location: Palm Court Room

Moderator/Presenters: Amanda Humphrey – Northeastern University and Christi Keene – University of Chicago

Hashtags: #OMB, #UniformGuidance, #Discussion

### 2) Contracts

Description: The FDP Contracts Subcommittee will lead a discussion on recent developments in Other Transaction contracting and other federal contracting.

Audience: Administrative and Federal Representatives

Location: Chinese Room

Moderators/Speakers: Katie Cook- MSU, Janette Hannam-Hayes – Emory University, Missy Peloso- University of Pennsylvania, Federal Representative TBD

Hashtags: #TransactionContracts, #FederalContracting

### 4) Informal Committee Discussions

Description: Join a few of our Committees, Subcommittees, and Working Groups in the East & State room where attendees can discuss upcoming activities and volunteer opportunities with members and co-chairs.

Location: East & State

Committees/Subcommittees/Working Groups: TBA

## **10:45-12:00: Entrepreneurial Partnerships Between National Laboratories and Regional Institutions of Higher Education**

Description: The Department of Energy's 17 National Laboratories are engines of innovation, allowing research to advance through world-class scientific facilities staffed with a talented scientific workforce focused on taking on the most challenging scientific questions while being of service to the Nation. As the U.S. research ecosystem takes shape to meet the needs of the scientific community in the modern era, private funding and entrepreneurship have taken on an increasingly important role in diversifying the ways that hard scientific problems are addressed. [The National Laboratories-Embedded Entrepreneurship Program \(LEEP\)](#) is a bridge between the vast resources of the National Laboratories and the external innovation community. However, groups traditionally underrepresented in science have not had equal access to the equipment and personnel they need as they develop innovative approaches to future scientific questions. This panel will discuss what is needed to deepen the relationships between programs like LEEP and other National Laboratories resources with underrepresented innovators and what challenges still remain in developing productive and engaged relationships between institutions and individuals in this space. Representatives from the National Laboratories will provide the audience with the opportunity to learn about de-risking the startup process through partnerships with programs like LEEP, with a focus on providing support to entrepreneurs and innovators from underrepresented communities. The panel consists of individuals in the innovation and entrepreneurship field who have engaged with National Laboratories and higher education institutions, specifically HBCU's and MSI's and will highlight their experiences. The discussion aims to inspire dialogue among diverse audiences about the resources available to them in the National Laboratories and provide new opportunities to engage with the rich National Laboratories R&D innovation ecosystem. Audience members should leave with ideas for catalyzing action to build active pipelines between emerging



## FEDERAL DEMONSTRATION PARTNERSHIP

Redefining the Government & University Research Partnership

institutions of higher education engaged in innovation with programs like LEEP. The discussion will clarify the needs of both National Laboratories and regional universities to facilitate fruitful partnerships to support and drive innovations to market from basic research more efficiently.

Audience: Everyone

Location: East & State Room

Moderators/Presenters:

[Michael Nestor](#), Board Director, Government-University-Industry Research Roundtable, National Academies of Science, Engineering, and Medicine, [Dick Co](#), Director of Chain Reaction Innovations, Argonne National Laboratories, [Desmond Stubbs](#), Director, STEM Diversity Initiatives at Oak Ridge Associated Universities, [Laura Stoy](#), CEO/Founder of Rivalia Chemical Corporation, Demetria Gallagher VP of Higher Ed Ecosystems, Venture Well.