

January 2024 Meeting Agenda

January 22nd-24th, 2024

Monday January 22nd

Opening Plenary: Demystifying the Academic Research Enterprise

11:00-12:30 PM EST

Description: This presentation describes a new and unique open access book that provides a comprehensive examination of key practical topics to help faculty and researchers, students, post-docs, research administrators, funding organization program officers, and others understand the complexities of the academic research enterprise. It is relevant to all disciplines and scholars at all sizes and types of institutions, especially those which are underrepresented or underresourced.

Speaker(s): Kelvin K. Droegemeier, Professor of Atmospheric Sciences and Special Advisor to the Chancellor, University of Illinois Urbana-Champaign

Audience: Research administrators, research security officers, research integrity officers, export control officers, IRB, IACUC and IBC officials, senior research officers

Tags: Practical, comprehensive, underresourced

Additional Materials: Link to the open access copy of *Demystifying the Academic Research Enterprise* By Kevlin Droegemeier: https://mitpress.mit.edu/9780262547079/demystifying-the-academic-research-enterprise/

Federal Agency Updates

1:00-3:00 PM EST

Description: At this session, federal agency members will give updates on current initiatives and past activities that will/have reduced administrative burden.

Speaker(s): TBD

Audience: All Representatives

Tags: #federal agencies, #opportunities, #administrative burden



Concurrent sessions

3:30-5:00 PM EST

Zoom Breakout Room A) Subawards Subcommittee Update

Description: The Subawards Subcommittee will provide general updates and reminders to the community. We will focus on 1) implementation of NIH NOT-OD-23-182 and how FDP can help now and in the future, and 2) pending updates to the FDP Subaward Templates and associated resources and how FDP members can prepare for these changes. KEY TAKEAWAYS: FDP members will have to take action to comply with NIH NOT-OD-23-182 which goes into effect on January 1, 2024, likely by amending their existing foreign subawards under NIH grants and cooperative agreements. FDP members will also have to take action to update their records and processes in order to adopt the revised FDP templates in early 2024.

Speaker(s): Kevin Ritchie- Harvard University, Beth Kingsley- Yale University, Carrie Chesbro-Stanford University

Audience: Administrative representatives involved in subaward management

Tags: Monitoring and risk assessments

Zoom Breakout Room B) Conflict of Interest Subcommittee

Description: This session will provide updates on the activities of the subcommittee including a management plan compendium, the COI survey and discuss future subcommittee efforts related to risk mitigation plans.

Speaker(s): Amanda Humphrey & Lindsey Spangler

Audience: Administrator

Tags: #COI #Compliance #Monitoringplans

Zoom Breakout Room C) Faculty Forum

Description: Join us for an informal discussion on the administrative challenges faculty members face while doing research.

Speaker(s): Michele Masucci, University of Maryland System

Audience: Faculty members

Tags: #administrative burden #facultyworkload

Foreign Influence Working Group: Research Security Updates

11:00-12:30 PM EST

Description: This session will cover the latest updates from our federal partners on research security topics of interest, including the status of release of the final Research Security Standards, the NSF-funded research training modules, plans for agency adoption (beyond NSF) of the Common forms, testing and implementation of the July 2024 portal for reporting foreign gifts/grants over \$50K from countries of concerns, any special agency required terms and conditions, and any special legislative actions still under consideration at that time. The moderators will also provide a brief update on FDP activities, including the status of demonstrations (including the Matrix to Assess Risk and Transparency (MART) initiative).

Speaker(s): Michelle Bulls, NIH; Sarah Stalker-Lehoux, NSF; Jason Day, DOD; Jeremy Ison, DOE; Jim

Luther, Yale/FDP; Pamela Webb, Minnesota

Audience: All Representatives

Tags: Research Security, Common Forms, MART

Concurrent Sessions

1:00-2:15 PM EST

Zoom Breakout Room A) Finance, Audit, and Costing Committee Updates

Description: This session will provide updates on the activities of the Finance, Audit, and Costing committee and other updates relevant to the community.

Speaker(s): Michelle Bulls, NIH & OPERA; Christi Keene, University of Chicago.

Audience: Administrators

Tags: #finance; #postaward; #audit

Zoom Breakout Room B) Federal NSPM-33 Research Security Training Modules: Overview/Introduction and Panel Discussion

Description: Overview of the NSPM-33 research security training modules from module development PIs and discussion of rollout and timeline with federal program officers.

Speaker(s): Lisa Nichols- University of Michigan, Kevin Gamache- Texas A&M, Tommy Morris- University of Alabama Huntsville, Kevin Doran- AUI, Mike Steele- NSF, Shawna Cox- NSF.

Audience: Faculty, Administrators, IT, Federal Reps

Tags: #nspm-33, #researchsecurity; #security

NIH Data Management & Sharing Pilot

2:30-3:40 PM EST

Description: In this session, we will provide updates on the progress of phase 1 of the NIH Data Management and Sharing (DMS) Pilot, which focuses on testing the effectiveness and usability of two DMS Plan templates. We will also discuss planning for phase 2 of the pilot, which will focus on budgeting and costing issues related to the new NIH DMS Policy.

Speaker(s): Michelle Bulls- NIH OPERA, Jim Luther, Yale University & FDP, Christi Keene- University of Chicago, Melissa Korf- Harvard Medical School.

Audience: Administrators, Faculty

Tags: #datamanagement, #dmstemplates, #costpolicies

SciENcv Common Form

3:50-5:00 PM EST

Description: At this session, SciENcv will provide recent and future updates, along with experiences since NSF rollout of SciENcv requirement in October 2023. New common forms approach will be discussed.

Speaker(s): Bart Trawick- NIH and Sherri Bailey- NIH

Audience: Administrators, Technical Reps, Faculty

Tags: #sciencv #biosketch #othersupport

Faculty Happy Hour

5:00-6:00 PM EST

Description: Grab your drink of choice and join us for an hour of fun & camaraderie. All are welcome!

Audience: All



Wednesday January 24th

Concurrent Sessions

11:00-12:15 PM EST

Breakout Room A) Faculty Administrator Collaboration Team (FACT)

Description: At this session, the FACT team will give updates on current and future activities. A detailed description of discussion topics will be added soon.

Speaker(s): TBD

Audience: Faculty and Administrator

Tags: TBD

Breakout Room B) Expanded Clearinghouse Subcommittee Updates

Description: The Expanded Clearinghouse Subcommittee will provide updates on planned system updates, the Non-Single Audit Profile (NSAP) Pilot, Conflict of Interest fields, and the Federal Audit Clearinghouse.

Speaker(s): Amanda Hamaker, Purdue University, Robert Prentiss, Yale University, Jennifer Rodis, University of Wisconsin-Madison, Tyra Darville-Layne, Northwestern University, Walker Pheil, The Salk Institute for Biological Studies.

Audience: Administrative & technical representatives who handle subawards

Tags: #expandedclearinghouse #subawards #subrecipientmonitoring

The Role of Al in Research Administration Plenary

12:30-2:00 PM EST

Description: TBA

Speaker(s): TBA

Audience: All

Tags: TBA

Concurrent Sessions

2:15-3:30 PM EST

Breakout Room A) FFATA Survey Updates

Description: Discussion of FFATA survey report and next steps.

Speaker(s): Amanda Humphrey & Stephanie Scott

Audience: Administrators, IT/Technical reps, Federal reps

Tags: #FFATA, #FSRS, #training

Breakout Room B) Emerging Research Institutions/Primarily Undergraduate Institutions

Description: This ERI/PUI session will be a joint discussion with some of our Research Compliance Committee colleagues. We will focus on new requirements for RECR training and how PUIs and other similar IHEs can best address them.

Speaker(s): Andrew Paskevich (Penn Medicine) and Maria Davila (Emory)

Audience: Administrators

Tags: #ERI, #PUI, #RECRtraining

Breakout Room C) Faculty Business Meeting

Description: Join us as we discuss the next iteration of the faculty workload survey.

Speaker(s): Michele Masucci- University of Maryland System.

Audience: Faculty Members

Tags: #adminburden, #facultyworkloadsurvey, #surveyplanning

Committee Report outs (Includes a CUSP Update)

3:45-5:00 PM EST

Description: Join us as the committees hosting sessions will report out the major takeaways from their sessions and their next steps. We will also have an update from the CUSP team on their project status.

Speaker(s): Committee Leads

Audience: All

Tags: #meetingoveriew, #takeaways, #cusp

